

Fill in this information to identify the case:

Debtor Name _____

United States Bankruptcy Court for the: _____ District of _____

Case number: _____

☐ Check if this is an amended filing

Official Form 425C

Monthly Operating Report for Small Business Under Chapter 11

12/17

Month: _____

Date report filed: _____

MM / DD / YYYY

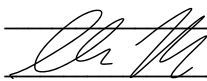
Line of business: _____

NAISC code: _____

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: _____

Original signature of responsible party



Printed name of responsible party _____

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes	No	N/A
-----	----	-----

If you answer No to any of the questions in lines 1-9, attach an explanation and label it Exhibit A.

- | | | | |
|--|--------------------------|--------------------------|--------------------------|
| 1. Did the business operate during the entire reporting period? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you plan to continue to operate the business next month? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you paid all of your bills on time? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Did you pay your employees on time? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you timely filed your tax returns and paid all of your taxes? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you timely filed all other required government filings? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you timely paid all of your insurance premiums? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

If you answer Yes to any of the questions in lines 10-18, attach an explanation and label it Exhibit B.

- | | | | |
|---|--------------------------|--------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you sold any assets other than inventory? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Did any insurance company cancel your policy? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 14. Did you have any unusual or significant unanticipated expenses? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. Has anyone made an investment in your business? | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Debtor Name _____

Case number _____

17. Have you paid any bills you owed before you filed bankruptcy? ☐ ☐ ☐
18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy? ☐ ☐ ☐

2. Summary of Cash Activity for All Accounts

19. Total opening balance of all accounts

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

\$ _____

20. Total cash receipts

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.

\$ _____

21. Total cash disbursements

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.

- \$ _____

22. Net cash flow

Subtract line 21 from line 20 and report the result here.

This amount may be different from what you may have calculated as *net profit*.

+ \$ _____

23. Cash on hand at the end of the month

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

= \$ _____

3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. Total payables

(*Exhibit E*)

\$ _____

Debtor Name _____

Case number _____

4. Money Owed to You

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ _____
(*Exhibit F*)

5. Employees

26. What was the number of employees when the case was filed? _____
27. What is the number of employees as of the date of this monthly report? _____

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ _____
29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ _____
30. How much have you paid this month in other professional fees? \$ _____
31. How much have you paid in total other professional fees since filing the case? \$ _____

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	Column A		Column B		Column C
	Projected	—	Actual	=	Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ _____	—	\$ _____	=	\$ _____
33. Cash disbursements	\$ _____	—	\$ _____	=	\$ _____
34. Net cash flow	\$ _____	—	\$ _____	=	\$ _____
35. Total projected cash receipts for the next month:					\$ _____
36. Total projected cash disbursements for the next month:					— \$ _____
37. Total projected net cash flow for the next month:					= \$ _____

Debtor Name _____

Case number _____

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- ☐ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☐ 39. Bank reconciliation reports for each account.
- ☐ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☐ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

BOTW Holdings June

Exhibit B

10. Old bank account closed 6/24. Credit/Debit shown in Exhibit C/D

Exhibit C

Account Name	Processed Date	Description	Credit or D	Amount
BOTW Holdings LLC	6/20/2024	TRSF FROM BOTW ARMS LLC REIMBURSE DUE TO HOLDING	Credit	\$ 10,000.00
BOTW Holdings LLC	6/13/2024	TRSF FROM BOTW AMMO LLC REIMBURSE DUE TO HOLDING	Credit	\$ 10,000.00
BOTW Holdings LLC	6/11/2024	TRSF FROM BOTW ARMS LLC REIMBURSE DUE TO HOLDING	Credit	\$ 10,000.00
BOTW Holdings LLC	6/11/2024	TRSF FROM HUSKEMAW OPTICS LLC REIMBURSE DUE TO HC	Credit	\$ 30,000.00
BOTW Holdings LLC	6/7/2024	TRSF FROM HUSKEMAW OPTICS LLC REIMBURSE DUE TO HC	Credit	\$ 5,000.00
BOTW Holdings LLC	6/6/2024	TRSF FROM BOTW ARMS LLC REIMBURSE DUE TO HOLDING	Credit	\$ 7,000.00
		Total	\$	72,000.00

Exhibit C

Account Name	Processed Date	Description	Credit or Debit	Amount
		REQUESTED BY: KELLY M SULLIVAN REIMBURSE DUE TO HOLDINGS- Transfer		
BOTW HOLDINGS DIP	6/26/2024	from BOTW Arms	Credit	\$ 20,000.00
		REQUESTED BY: KELLY M SULLIVAN REIMBURSE DUE TO HOLDINGS- Transfer		
BOTW HOLDINGS DIP	6/26/2024	from Huskemaw DIP	Credit	\$ 77,000.00
BOTW HOLDINGS DIP	6/24/2024	DDA DEPOSIT- Closure of old Account	Credit	\$ 6,247.57
BOTW HOLDINGS DIP	6/21/2024	REQUESTED BY: KELLY M SULLIVAN- Transfer from old account to DIP	Credit	\$ 13,000.00
BOTW HOLDINGS DIP	6/14/2024	REQUESTED BY: KELLY M SULLIVAN- liquidity transfer	Credit	\$ 10,000.00
BOTW HOLDINGS DIP	6/12/2024	REQUESTED BY: KELLY M SULLIVAN- liquidity transfer	Credit	\$ 40,000.00
		Total		\$ 166,247.57

Exhibit D

Account Name	Processed Date	Payee	Credit or Debit	Amount	Purpose
BOTW Holdings LLC	6/21/2024	BOTW Holdings DIP	Debit	\$ 6,247.57	Close Account- Liquidity Transfer
BOTW Holdings LLC	6/20/2024	Avalara	Debit	\$ 451.96	Tax Service
BOTW Holdings LLC	6/20/2024	Holdings DIP account	Debit	\$ 13,000.00	Liquidity Transfer
BOTW Holdings LLC	6/18/2024	Bighorn Water	Debit	\$ 117.00	Office Supplies- Drinking water
BOTW Holdings LLC	6/18/2024	State of MT	Debit	\$ 203.00	MT Payroll Taxes
BOTW Holdings LLC	6/17/2024	Michaletz Holdings	Debit	\$ 4,325.00	Professional Fees- Accounting
BOTW Holdings LLC	6/13/2024	BOTW Holdings DIP	Debit	\$ 10,000.00	Liquidity Transfer
BOTW Holdings LLC	6/13/2024	Entre Technology	Debit	\$ 198.00	Software Fees
BOTW Holdings LLC	6/13/2024	Entre Technology	Debit	\$ 2,723.32	Software Fees
BOTW Holdings LLC	6/13/2024	Amazon Web Services	Debit	\$ 1,140.19	Dues/Subscriptions
BOTW Holdings LLC	6/12/2024	BOTW Holdings DIP Utilities	Debit	\$ 1,700.00	Liquidity Transfer
BOTW Holdings LLC	6/11/2024	Intuit- Tsheets	Debit	\$ 108.00	Dues/Subscriptions
BOTW Holdings LLC	6/11/2024	BOTW Holdings DIP	Debit	\$ 40,000.00	Liquidity Transfer
BOTW Holdings LLC	6/10/2024	Fonality/NetFortris	Debit	\$ 799.95	Utilites- telehpones
BOTW Holdings LLC	6/5/2024	IRS	Debit	\$ 6,658.56	Payroll Taxes
BOTW Holdings LLC	6/5/2024	SBA	Debit	\$ 731.00	Small business loan auto-pay
BOTW Holdings LLC	6/4/2024	Mountain Alarm	Debit	\$ 63.40	Uiltities- alarm system
BOTW Holdings LLC	6/3/2024	Big Sky Retirement	Debit	\$ 1,500.00	Professional Fees- EE benefits
BOTW Holdings LLC	6/3/2024	MetLife	Debit	\$ 634.10	EE dental/vision
BOTW Holdings LLC	6/3/2024	Proffit's Enterprises	Debit	\$ 690.00	Repairs/Maintenance
		Total		\$ 91,291.05	

Exhibit D

Account Name	Processed Date	Payee	Credit or Debit	Amount	Purpose
BOTW HOLDINGS DIP	6/28/2024	SFM	Debit	\$ 1,131.00	Work Comp state payment
BOTW HOLDINGS DIP	6/28/2024	Ryan Chalupsky	Debit	\$ 3,035.84	Payroll
BOTW HOLDINGS DIP	6/28/2024	Stryk Group USA	Debit	\$ 45,000.00	Professional Fees
BOTW HOLDINGS DIP	6/28/2024	First Bank of Wyoming	Debit	\$ 20.00	Domestic Wire Fee
BOTW HOLDINGS DIP	6/28/2024	Spotted Bear Marketing	Debit	\$ 8,333.00	Professional Fees- Marketing
BOTW HOLDINGS DIP	6/27/2024	Yellowstone Ave, LLC	Debit	\$ 7,000.00	Rent
BOTW HOLDINGS DIP	6/27/2024	Chrylser Capital	Debit	\$ 1,987.58	Car Loan Payment
BOTW HOLDINGS DIP	6/26/2024	Kinchloe Plumbing	Debit	\$ 230.48	Repairs/maintenance
BOTW HOLDINGS DIP	6/25/2024	IPFS Corp	Debit	\$ 12,704.04	Insurance Loan Payment
BOTW HOLDINGS DIP	6/24/2024	City of Cody	Debit	\$ 1,513.44	Utlities- water, electric
BOTW HOLDINGS DIP	6/21/2024	Timothy Bushnell	Debit	\$ 1,690.22	Payroll
BOTW HOLDINGS DIP	6/20/2024	IRS	Debit	\$ 6,578.32	Payroll taxes
BOTW HOLDINGS DIP	6/20/2024	James Kindt	Debit	\$ 2,193.14	Payroll
BOTW HOLDINGS DIP	6/20/2024	Dex Imaging	Debit	\$ 261.23	Office Printing
BOTW HOLDINGS DIP	6/20/2024	SBW & Associates	Debit	\$ 1,600.00	Professional Fees- Accounting
BOTW HOLDINGS DIP	6/20/2024	SBW & Associates	Debit	\$ 563.00	Professional Fees- Accounting
BOTW HOLDINGS DIP	6/20/2024	Ernest Cook	Debit	\$ 2,295.36	Payroll
BOTW HOLDINGS DIP	6/18/2024	Eckberg Power	Debit	\$ 3,755.00	Professional Fees- Accounting
BOTW HOLDINGS DIP	6/18/2024	First Bank of Wyoming	Debit	\$ 31.30	Stamp for deposits
BOTW HOLDINGS DIP	6/18/2024	Hall & Evans	Debit	\$ 470.95	Professional Fees- Legal
BOTW HOLDINGS DIP	6/18/2024	Jason Byerley	Debit	\$ 1,447.60	Payroll
BOTW HOLDINGS DIP	6/18/2024	Tri County Telephone	Debit	\$ 445.95	Utilites- phones
BOTW HOLDINGS DIP	6/17/2024	Maddison Gail	Debit	\$ 1,664.21	Payroll
BOTW HOLDINGS DIP	6/17/2024	Alyssa Matuska	Debit	\$ 1,117.66	Payroll
BOTW HOLDINGS DIP	6/17/2024	Cole Redmond	Debit	\$ 1,602.83	Payroll
BOTW HOLDINGS DIP	6/17/2024	Emily Grant	Debit	\$ 1,698.80	Payroll
BOTW HOLDINGS DIP	6/17/2024	Grady Stovey	Debit	\$ 1,522.75	Payroll
BOTW HOLDINGS DIP	6/17/2024	Christopher Mota-Hernandez	Debit	\$ 1,719.58	Payroll
BOTW HOLDINGS DIP	6/17/2024	Morgan Allison	Debit	\$ 1,386.97	Payroll
BOTW HOLDINGS DIP	6/14/2024	Ryan Chalupsky	Debit	\$ 3,035.84	Payroll
BOTW HOLDINGS DIP	6/13/2024	HARLAND CLARKE	Debit	\$ 336.65	Office Supplies- Checks
			TOTAL	\$ 116,372.74	



Date 6/28/24 Page 1
Primary Account XXXXXXXXXXXX3242

BOTW HOLDINGS LLC
PO BOX 1150
CODY WY 82414-1150

***** CHECKING ACCOUNTS *****

Account Title: BOTW HOLDINGS LLC

This Important Deposit Notice modifies our Terms and Conditions of Your Account. The information below is new. All other sections remained the same. Deposit Terms and Conditions and Related Disclosures are available upon request by visiting or calling your local branch.

**An overdraft fee is not charged when the account is overdrawn ten (\$10.00) dollars or less after all items have posted business each day.

TOTALLY FREE BUSINESS CHECKING		Number of Enclosures	4
Account Number	XXXXXXXXXXXX3242	Statement Dates	6/03/24 thru 6/30/24
Previous Balance	19,291.05	Days in the statement period	28
6 Deposits/Credits	72,000.00	Average Ledger	9,739.67
20 Checks/Debits	91,291.05	Average Collected	9,739.67
Service Charge	.00		
Interest Paid	.00		
Ending Balance	.00		

----- ACTIVITY IN DATE ORDER -----				
Date	Description	Withdrawals	Deposits	Balance
6/03	METKC INSPREMIUM	634.10-	.00	18,656.95
	PPD			
	BOTW HOLDINGS LLC			
6/03	BOTW HOLDINGS PAY0119	690.00-	.00	17,966.95
	CCD			
	292970825142901			
6/03	BOTW HOLDINGS PAY0116	1,500.00-	.00	16,466.95
	CCD			
	292970825180301			
6/04	MOUNTAIN ALARM ACH	63.40-	.00	16,403.55
	CCD 2377122			
	242071756882119			
6/05	SBA LOAN PAYMENT	731.00-	.00	15,672.55
	CCD 0000			
	041036043481221			
6/05	IRS USATAXPYMT	6,658.56-	.00	9,013.99
	CCD 270455742668320			



Member
FDIC

Date 6/28/24 Page 2
Primary Account XXXXXXXXXXXX3242

TOTALLY FREE BUSINESS CHECKING XXXXXXXXXXXX3242 (Continued)

----- ACTIVITY IN DATE ORDER -----				
Date	Description	Withdrawals	Deposits	Balance
	061036010063429			
6/06	Trsf from BOTW Arms LLC	.00	7,000.00	16,013.99
	Reimburse Due to Holdings			
	Confirmation number 606241480			
6/07	Trsf from Huskemaw Optics LLC	.00	5,000.00	21,013.99
	Reimburse Due to Holdings			
	Confirmation number 607242897			
6/10	FONAL2742 PAYMENT	799.95-	.00	20,214.04
	PPD			
	BEST OF THE WEST - CY			
6/11	Trsf from Huskemaw Optics LLC	.00	30,000.00	50,214.04
	Reimburse Due to Holdings			
	Confirmation number 611242064			
6/11	Trsf from BOTW Arms LLC	.00	10,000.00	60,214.04
	Reimburse Due to Holdings			
	Confirmation number 611242158			
6/11	DBT CRD 1018 06/11/24 66145345	108.00-	.00	60,106.04
	INTUIT *TSheets			
	CL.INTUIT.COMCA C# 5625			
6/11	Requested by:	40,000.00-	.00	20,106.04
	KELLY M SULLIVAN			
6/12	Requested by:	1,700.00-	.00	18,406.04
	KELLY M SULLIVAN			
6/13	Trsf from BOTW Ammo LLC	.00	10,000.00	28,406.04
	Reimburse Due to Holdings			
	Confirmation number 613242414			
6/13	Requested by:	10,000.00-	.00	18,406.04
	KELLY M SULLIVAN			
6/13	CHECK 1243	198.00-	.00	18,208.04
6/13	CHECK 1244	2,723.32-	.00	15,484.72
6/13	CHECK 9444514	1,140.19-	.00	14,344.53
6/17	CHECK 1245	4,325.00-	.00	10,019.53
6/18	BIGHORN WATER 3073473740	117.00-	.00	9,902.53
	WEB			
	BEST OF THE WEST			
6/18	STATE OF MONTANA MT TAX PMT	203.00-	.00	9,699.53
	CCD 1758944512			
	042000017917305			
6/20	Trsf from BOTW Arms LLC	.00	10,000.00	19,699.53
	Reimburse Due to Holdings			
	Confirmation number 620247180			
6/20	AVALARA PAYMENT	451.96-	.00	19,247.57
	CCD 043000098036880			



Member
FDIC

Date 6/28/24 Page 3
Primary Account XXXXXXXXXXXX3242

TOTALLY FREE BUSINESS CHECKING XXXXXXXXXXXX3242 (Continued)

----- ACTIVITY IN DATE ORDER -----			
Date	Description	Withdrawals	Deposits Balance
	043305134341200		
6/20	Requested by: KELLY M SULLIVAN	13,000.00-	.00 6,247.57
6/21	Closing entry - zero balance	6,247.57-	.00 .00

----- SUMMARY BY CHECK NUMBER -----					
Date	Check No	Amount	Date	Check No	Amount
6/13	1243	198.00	6/17	1245	4,325.00
6/13	1244	2,723.32	6/13	99444514*	1,140.19

* Denotes missing check numbers

TO VERIFY AUTHENTICITY, SEE REVERSE SIDE FOR DESCRIPTION OF THE 11 SECURITY FEATURES		1243
BOTW HOLDINGS, LLC PO BOX 1150 115 WEST YELLOWSTONE AVE CODY, WY 82414 307-587-2787		FIRST BANK OF WYOMING DIVISION OF GLACIER BANK 99-331023 06/07/2024
Entre Technology Services		198.00
PAY TO THE ORDER OF One Hundred And Ninety-Eight Dollars *****		\$ DOLLARS
Entre Technology Services 1501 14th St W #201 Billings MT 59102 United States		<i>Kelly Jahn</i> AUTHORIZED SIGNATURE
MEMO 138040		
⑈001243⑈ ⑆102300336⑆ 2200004653242⑈		

CHECK 1243 Date: 06/13 Amount: \$198.00

TO VERIFY AUTHENTICITY, SEE REVERSE SIDE FOR DESCRIPTION OF THE 11 SECURITY FEATURES		1245
BOTW HOLDINGS, LLC PO BOX 1150 115 WEST YELLOWSTONE AVE CODY, WY 82414 307-587-2787		FIRST BANK OF WYOMING DIVISION OF GLACIER BANK 99-331023 06/07/2024
Michaletz Holdings, LLC		4,325.00
PAY TO THE ORDER OF Four Thousand, Three Hundred And Twenty-Five Dollars *****		\$ DOLLARS
Michaletz Holdings, LLC 150 Saint Andrews Ct Suite 210 Mankato MN 56001 United States		<i>Kelly Jahn</i> AUTHORIZED SIGNATURE
MEMO 27		
⑈001245⑈ ⑆102300336⑆ 2200004653242⑈		

CHECK 1245 Date: 06/17 Amount: \$4,325.00

TO VERIFY AUTHENTICITY, SEE REVERSE SIDE FOR DESCRIPTION OF THE 11 SECURITY FEATURES		1244
BOTW HOLDINGS, LLC PO BOX 1150 115 WEST YELLOWSTONE AVE CODY, WY 82414 307-587-2787		FIRST BANK OF WYOMING DIVISION OF GLACIER BANK 99-331023 06/07/2024
Entre Technology Services		2,723.32
PAY TO THE ORDER OF Two Thousand, Seven Hundred And Twenty-Three Dollars and Thirty-Two Cents *****		\$ DOLLARS
Entre Technology Services 1501 14th St W #201 Billings MT 59102 United States		<i>Kelly Jahn</i> AUTHORIZED SIGNATURE
MEMO 138336		
⑈001244⑈ ⑆102300336⑆ 2200004653242⑈		

CHECK 1244 Date: 06/13 Amount: \$2,723.32

99444514		
Charge To: Michaletz Christine	87IWCZ0G7GPQ02	06/12/24 06126000702
Pay to the order of: AMAZON WEB SERVI		\$1,140.19
ONE THOUSAND ONE HUNDRED FORTY AND 19/100		DOLLARS
ABA 102300336 Account 2200004653242		Pre-Authorized Payment
⑈99444514⑈ ⑆102300336⑆ ⑈2200004653242⑈ ⑆0000114019⑈		

CHECK 9444514 Date: 06/13 Amount: \$1,140.19

Date6/28/24Page1

Primary AccountXXXXXXXXXXXX6984

*****AUTO**SCH 5-DIGIT 82401
74347 0.7603 AV 0.507 161 1 171

BOTW HOLDINGS LLC
DEBTOR IN POSSESSION CASE #24-20138
PO BOX 1150
CODY WY 82414-1150

***** CHECKING ACCOUNTS *****

Account Title: BOTW HOLDINGS LLC
DEBTOR IN POSSESSION CASE #24-20138

This Important Deposit Notice modifies our Terms and Conditions of Your Account. The information below is new. All other sections remained the same. Deposit Terms and Conditions and Related Disclosures are available upon request by visiting or calling your local branch.
**An overdraft fee is not charged when the account is overdrawn ten (\$10.00) dollars or less after all items have posted business each day.

TOTALLY FREE BUSINESS CHECKING		Number of Enclosures		21
Account Number	XXXXXXXXXXXX6984	Statement Dates	6/06/24 thru	6/30/24
Previous Balance	.00	Days in the statement period		25
6 Deposits/Credits	166,247.57	Average Ledger		34,551.46
31 Checks/Debits	116,372.74	Average Collected		34,551.46
Service Charge	.00			
Interest Paid	.00			
Ending Balance	49,874.83			

----- Activity in Date Order -----				
Date	Description	Withdrawals	Deposits	Balance
6/12	Requested by: KELLY M SULLIVAN	.00	40,000.00	40,000.00
6/13	HARLAND CLARKE CHK ORDERS PPD	336.65-	.00	39,663.35
	BOTW HOLDINGS LLC			
6/14	Requested by: KELLY M SULLIVAN	.00	10,000.00	49,663.35
6/14	DDA DEBIT 10	3,035.84-	.00	46,627.51
6/17	DDA DEBIT 101	1,386.97-	.00	45,240.54
6/17	DDA DEBIT 106	1,664.21-	.00	43,576.33
6/17	DDA DEBIT 107	1,698.80-	.00	41,877.53
6/17	DDA DEBIT 109	1,117.66-	.00	40,759.87
6/17	DDA DEBIT 110	1,719.58-	.00	39,040.29
6/17	DDA DEBIT 111	1,602.83-	.00	37,437.46
6/17	DDA DEBIT 112	1,522.75-	.00	35,914.71
6/18	DDA DEBIT	31.30-	.00	35,883.41



How to Balance Your Account

Reconciling your account statement is an important step to ensure that all transactions are correct and accounted for. Reconciling involves comparing the items in your checkbook which the bank has not processed and those on the bank statement but not recorded in your checkbook. Use the steps below to reconcile your checkbook to the bank statement. Glacier Family of Banks also offers an online checkbook reconciliation on each division's website. Type "checkbook" in the Search option to access it.

- Mark off each item against your checkbook. Those not marked will be outstanding items.
- Note any bank or other charges or automatic deposits on the statement, not in your checkbook.
- Fill in the following form to complete reconciliation.

Outstanding Items (ATM/Debit Card withdrawals, checks written but not yet charged to your account)			
Check No.	Amount	Check No.	Amount
Subtotal		Subtotal	

Checkbook Balance	\$
Add any deposits including automatic deposits not yet entered in your checkbook (be sure to enter them)	+
	+
	+
	+
Subtotal	\$
Subtract Service Charge (here and in your checkbook)	-
Subtract any automatic loan payments or other automatic charges not yet entered in your checkbook (be sure to subtract from checkbook)	-
	-
	-
	-
Adjusted Checkbook Balance	\$

Checking Balance (shown on the statement)	\$
Add deposits outstanding not yet credited to your account (include any automatic deposits expected, not yet credited)	+
	+
	+
	+
Subtotal	\$
Subtract Outstanding Items (use the subtotal amount)	-
	-
	-
	-
Adjusted Statement Balance	\$

Adjusted Checkbook Balance and Adjusted Statement Balance Should Agree

Important Information Concerning Your Account

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS ON YOUR CONSUMER ACCOUNT

Telephone us or write us at the phone number and address on the front of this statement as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- 1) Tell us your name and account number (if any)
- 2) Describe the error or the transfer you are unsure about and explain as clearly as you can why you believe there is an error or why you need more information
- 3) Tell us the dollar amount of the suspected error

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

HOW FINANCE CHARGES ARE CALCULATED ON OVERDRAFT CHECKING AND LINES OF CREDIT

- A. Finance charges are imposed on principal advances under your line and begin to accrue on the day an advance is posted to your line: THERE IS NO GRACE PERIOD. We figure (a portion of) the finance charge on your account by applying the periodic rate to the "average daily balance" of your account (including current transactions). To get the "daily balance" we take the beginning balance of your account each day, add any new (purchases/advances/loans), and subtract any payments or credits (and unpaid finance charges). This gives us the daily balance. Then, we add up all the daily balances the billing cycle and divide the total by the number of days in the billing cycle. This gives us the "average daily balance".

B. New Balance Calculation

The New Balance shown on the face of this statement is calculated by (1) Starting with the "Beginning Balance" (the New Balance from the previous month's statement) (2) subtracting total payments and (3) adding total advances (including, if applicable, Credit Life premiums, check printing charges, returned check charges, or any other

miscellaneous charges outlined in your loan agreement) and (4) adding total Finance Charges.

C. Payments

The minimum periodic payment shown on the front of this statement:

- 1) will, in the case of OVERDRAFT PROTECTION LINE OF CREDIT, be automatically deducted from your checking account at the end of each billing cycle normally thirty (30) days or
- 2) must, in the case of LINE OF CREDIT ACCCOUNTS, be delivered or mailed with the coupon section of this statement and check, money order or cash to the bank of account.

Payments shall be applied first to any unpaid Finance Charges and second to the principal balance outstanding.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR BILL

If you think your bill is wrong or if you need more information about a transaction on your bill, write us (on a separate sheet) at the address shown on your bill as soon as possible. We must hear from you no later than 60 days after we sent you the first bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights.

In your letter give us the following information:

Your name and account number

The dollar amount of suspected error

Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

REPURCHASE AGREEMENT AND FDIC INSURANCE

Customer funds held in a Repurchase Agreement are not a deposit and therefore not insured by the FDIC. Such funds are subject to the terms and limitations of the Sweep Account Master Repurchase Agreement.

Date 6/28/24 Page 2
Primary Account XXXXXXXXXXXX6984

TOTALLY FREE BUSINESS CHECKING XXXXXXXXXXXX6984 (Continued)

Date	Description	Activity	In Date	Order	Withdrawals	Deposits	Balance
6/18	Tri County Telep Phone Bill				445.95-	.00	35,437.46
	CCD 00051303-3						
	102301910000003						
6/18	ECKBERG POWER LL J2189 OOFF				3,755.00-	.00	31,682.46
	CCD CZ100007PTEGC						
	111000021858834						
	TRN*1*CZ100007PTEGC\						
	RMR*1K*ECKBERG POWER LLC\						
6/18	DDA DEBIT 103				1,447.60-	.00	30,234.86
6/18	DDA DEBIT 1001				470.95-	.00	29,763.91
6/20	DEX IMAGING WEB PAY				261.23-	.00	29,502.68
	CCD AR11451494						
	043000099801163						
6/20	IRS USATAXPYMT				6,578.32-	.00	22,924.36
	CCD 270457030362181						
	061036010040041						
6/20	DDA DEBIT 105				2,295.36-	.00	20,629.00
6/20	DDA DEBIT 108				2,193.14-	.00	18,435.86
6/20	DDA DEBIT 1002				563.00-	.00	17,872.86
6/20	DDA DEBIT 1003				1,600.00-	.00	16,272.86
6/21	Requested by:				.00	13,000.00	29,272.86
	KELLY M SULLIVAN						
6/21	DDA DEBIT 102				1,690.22-	.00	27,582.64
6/24	DDA Deposit				.00	6,247.57	33,830.21
6/24	CITY OF CODY DEBITS				1,513.44-	.00	32,316.77
	Kelly Sullivan						
	220957040						
6/25	IPFS866-412-2561 IPFSPMTMOK				12,704.04-	.00	19,612.73
	CCD B63431						
	101000017497239						
6/26	Requested by: KELLY M SULLIVAN				.00	20,000.00	39,612.73
	REIMBURSE DUE TO HOLDINGS						
6/26	Requested by: KELLY M SULLIVAN				.00	77,000.00	116,612.73
	REIMBURSE DUE TO HOLDINGS						
6/26	DDA DEBIT 1005				230.48-	.00	116,382.25
6/27	CHRYSLER CAPITAL PAYMENT				1,987.58-	.00	114,394.67
	021000023845023						
	TEL						
6/27	DDA DEBIT 1007				7,000.00-	.00	107,394.67
6/28	SPOTTED BEAR MAR SALE				8,333.00-	.00	99,061.67
	CCD						
	021000029304170						
6/28	DDA DEBIT 1006				1,131.00-	.00	97,930.67
6/28	DDA DEBIT 1011				3,035.84-	.00	94,894.83

Date 6/28/24 Page 3
Primary Account XXXXXXXXXXXXX6984

TOTALLY FREE BUSINESS CHECKING XXXXXXXXXXXXX6984 (Continued)

Date	Description	Activity	in Date Order	Withdrawals	Deposits	Balance
6/28	DDA DEBIT	1021		45,000.00-	.00	49,894.83
6/28	Domestic Wire Transfer Fee			20.00-	.00	49,874.83

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1:09 29006 1 31: 3 30000 1 256984 11 000 109

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00929006131: 3300001256984 000111

Check 111 Amount \$1,602.83 Date 6/17/2024

BOTW HOLDINGS LLC
PO BOX 1150
CODY, WY 82414
DATE 6-11-2024 000112
PAY TO THE ORDER OF Grady Storey \$ 1522.75
one thousand five hundred twenty two and 75/100
MEMO PPE 2024.06.08 Kelly Sullivan
1092900613: 3300001256984 000112

Check 112 Amount \$1,522.75 Date 6/17/2024

BOTW HOLDINGS LLC
PO BOX 1150
CODY, WY 82414
PH. 307-587-2787
DATE 6/13/2024 1001
PAY TO THE ORDER OF Hall & Evans LLC \$ 470.95
Four Hundred And Seventy Dollars and Ninety-Five Cents
MEMO 268508 Kelly Sullivan
1001001: 102300336: 3300001256984

Check 1001 Amount \$470.95 Date 6/18/2024

BOTW HOLDINGS LLC
PO BOX 1150
CODY, WY 82414
PH. 307-587-2787
DATE 06/13/2024 1002
PAY TO THE ORDER OF SBW & Associates PC \$ 563.00
Five Hundred And Sixty-Three Dollars
MEMO 150375 Kelly Sullivan
1001002: 102300336: 3300001256984

Check 1002 Amount \$563.00 Date 6/20/2024

BOTW HOLDINGS LLC
PO BOX 1150
CODY, WY 82414
PH. 307-587-2787
DATE 06/13/2024 1003
PAY TO THE ORDER OF SBW & Associates PC \$ 1,600.00
One Thousand, Six Hundred Dollars
MEMO June 2024 Prepaid Kelly Sullivan
1001003: 102300336: 3300001256984

Check 1003 Amount \$1,600.00 Date 6/20/2024

BOTW HOLDINGS LLC
PO BOX 1150
CODY, WY 82414
PH. 307-587-2787
DATE 06/19/2024 1005
PAY TO THE ORDER OF Kinchloe Plumbing \$ 230.48
Two Hundred And Thirty Dollars and Forty-Eight Cents
MEMO 157743 Kelly Sullivan
1001005: 102300336: 3300001256984

Check 1005 Amount \$230.48 Date 6/26/2024

BOTW HOLDINGS LLC
PO BOX 1150
CODY, WY 82414
PH. 307-587-2787
DATE 06/20/2024 1006
PAY TO THE ORDER OF SFM \$ 1,131.00
One Thousand, One Hundred And Thirty-One Dollars
MEMO 2024.05.15 105623.202 Kelly Sullivan
1001006: 102300336: 3300001256984

Check 1006 Amount \$1,131.00 Date 6/28/2024

BOTW HOLDINGS LLC
PO BOX 1150
CODY, WY 82414
PH. 307-587-2787
DATE 06/21/2024 1007
PAY TO THE ORDER OF Yellowstone Ave. LLC \$ 7,000.00
Seven Thousand Dollars
MEMO 2024.07 Kelly Sullivan
1001007: 102300336: 3300001256984

Check 1007 Amount \$7,000.00 Date 6/27/2024

BOTW HOLDINGS LLC
PO BOX 1150
CODY, WY 82414
PH. 307-587-2787
DATE 6/25/2024 1011
PAY TO THE ORDER OF Ryan Chalupsky \$ \$3,035.84
three thousand three hundred and 84/100
MEMO PPE 06.22.2024 Kelly Sullivan
1001011: 102300336: 3300001256984

Check 1011 Amount \$3,035.84 Date 6/28/2024

BOTW HOLDINGS LLC
PO BOX 1150
CODY, WY 82414
PH. 307-587-2787
DATE 06/25/2024 1021
PAY TO THE ORDER OF Stryk Group USA, LLC \$ 45,000.00
Forty-Five Thousand Dollars
MEMO 1138 Kelly Sullivan
1001021: 102300336: 3300001256984

Check 1021 Amount \$45,000.00 Date 6/28/2024

Date6/28/24Page1

Primary AccountXXXXXXXXXXXX6992

*****AUTO**SCH 5-DIGIT 82401
74348 0.4401 AV 0.507 161 1 172

BOTW HOLDINGS LLC
DEBTOR IN POSSESSION CASE #24-20138
UTILITIES
PO BOX 1150
CODY WY 82414-1150

***** CHECKING ACCOUNTS *****

Account Title: BOTW HOLDINGS LLC
DEBTOR IN POSSESSION CASE #24-20138
UTILITIES

This Important Deposit Notice modifies our Terms and Conditions of Your Account. The information below is new. All other sections remained the same. Deposit Terms and Conditions and Related Disclosures are available upon request by visiting or calling your local branch.

**An overdraft fee is not charged when the account is overdrawn ten (\$10.00) dollars or less after all items have posted business each day.

TOTALLY FREE BUSINESS CHECKING		Number of Enclosures	0
Account Number	XXXXXXXXXXXX6992	Statement Dates	6/06/24 thru 6/30/24
Previous Balance	.00	Days in the statement period	25
1 Deposits/Credits	1,700.00	Average Ledger	1,292.00
Checks/Debits	.00	Average Collected	1,292.00
Service Charge	.00		
Interest Paid	.00		
Ending Balance	1,700.00		

----- Activity in Date Order -----			
Date	Description	Withdrawals	Deposits Balance
6/13	Requested by: KELLY M SULLIVAN	.00	1,700.00 1,700.00

Income & Receipts*	05/01 Forecast	05/01 Actuals	05/01 Difference	06/01	06/01 Actuals	06/01 Difference	07/01	08/01
Starting Cash	\$ 10,000.00	\$ 12,363.93	\$ (2,363.93)	\$ 22,163.73	\$ 19,291.05	\$ 2,872.68	\$ 39,506.54	\$ 57,415.35
Cash Sales	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Income	\$ 165,000.00	\$ 304,202.26	\$ (139,202.26)	\$ 305,000.00	\$ 238,247.57	\$ 66,752.43	\$ 175,000.00	\$ 165,000.00
		\$ -	\$ -					
Total Available Cash	\$ 175,000.00	\$ 316,566.19	\$ (141,566.19)	\$ 327,163.73	\$ 257,538.62	\$ 69,625.11	\$ 214,506.54	\$ 222,415.35
		\$ -	\$ -					
Expenses & Disbursements			\$ -					
			\$ -					
Rent- 115 W Yellowstone Ave	\$ 7,000.00	\$ 7,000.00	\$ -	\$ 7,000.00	\$ 7,000.00	\$ -	\$ 7,000.00	\$ 7,000.00
Personal Property Tax- Park co	\$ 636.08	\$ 636.08	\$ -			\$ -		
Employee Salaries- Ammo, Arms Huskemaw, Productions	\$ 47,381.00	\$ 73,587.10	\$ (26,206.10)	\$ 45,472.00	\$ 24,410.80	\$ 21,061.20	\$ 45,472.00	\$ 45,472.00
Employee Benefits- Aflac and MetLife	\$ 2,100.00	\$ 2,067.38	\$ 32.62	\$ 2,100.00	\$ 2,134.10	\$ (34.10)	\$ 2,100.00	\$ 2,100.00
Employee Benefits- 401K matching	\$ -	\$ -	\$ -			\$ -	\$ 2,300.00	\$ 2,300.00
Payroll Taxes (941)	\$ 15,000.00	\$ 20,083.08	\$ (5,083.08)	\$ 14,000.00	\$ 13,439.88	\$ 560.12	\$ 14,000.00	\$ 14,000.00
Q2 Payroll Taxes- UI/WC and UT WH			\$ -			\$ -	\$ 5,500.00	
Vehicle Payment- Chrysler Capital	\$ 993.79	\$ 993.79	\$ -	\$ 993.79	\$ 1,987.58	\$ (993.79)	\$ 993.79	\$ 993.79
Maintenance- Terminix, Proffitt's Enterprises, Mountain Alarm	\$ 586.40	\$ 391.40	\$ 195.00	\$ 586.40	\$ 983.88	\$ (397.48)	\$ 586.40	\$ 586.40
Insurance- North Risk Partners (Annual Premium..switched to monthly)		\$ 46418.6	\$ (46,418.60)	\$ 138,366.00	\$ 12,704.04	\$ 125,661.96		
Office Supplies- DEX Imaging, Big Horn Water	\$ 350.00	\$ 353.79	\$ (3.79)	\$ 350.00	\$ 378.23	\$ (28.23)	\$ 350.00	\$ 350.00
Utilities- City of Cody, BHE, TCT, NetFortris	\$ 3,890.00	\$ 3,786.78	\$ 103.22	\$ 3,890.00	\$ 2,759.34	\$ 1,130.66	\$ 3,890.00	\$ 3,890.00
Software Fees- OSI, Entre Technology Service, AWS, Avalara	\$ 11,550.00	\$ 13,746.17	\$ (2,196.17)	\$ 11,550.00	\$ 4,513.47	\$ 7,036.53	\$ 11,550.00	\$ 11,550.00
Professional Fees- Stryk/Yellowstone Holdings, Cash Management,								
SBW Associates, Michaletz Holdings, BMC Group	\$ 52,035.00	\$ 63,893.97	\$ (11,858.97)	\$ 52,035.00	\$ 55,713.95	\$ (3,678.95)	\$ 52,035.00	\$ 52,035.00
Marketing Fees- Spotted Bear Marketing	\$ 8,333.00	\$ 8,333.00	\$ -	\$ 8,333.00	\$ 8,333.00	\$ -	\$ 8,333.00	\$ 8,333.00
First Bank LOC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SBA Loan (pay.gov)	\$ 731.00	\$ 731.00	\$ -	\$ 731.00	\$ 731.00	\$ -	\$ 731.00	\$ 731.00
Bankruptcy Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
State Court Counsel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other (see below)	\$ 2,250.00	\$ 55,253.00	\$ (53,003.00)	\$ 2,250.00	\$ 1,626.95	\$ 623.05	\$ 2,250.00	\$ 2,250.00
Liquidity Transfer			\$ -		\$ 70,947.57	\$ (70,947.57)		
					\$ -	\$ -		
TOTAL DISBURSEMENTS	\$ 152,836.27	\$ 297,275.14	\$ (144,438.87)	\$ 287,657.19	\$ 207,663.79	\$ 79,993.40	\$ 157,091.19	\$ 151,591.19
ENDING CASH BALANCE	\$ 22,163.73	\$ 19,291.05	\$ 2,872.68	\$ 39,506.54	\$ 49,874.83	\$ (10,368.29)	\$ 57,415.35	\$ 70,824.16

* Cash flow projections include revenue from certain non-debtor subsidiaries of BOTW Holdings, LLC for their proportionate share of expenses.

Tsheets	108	Tsheets	108
Cody Fire School Donation	100	Harland Clarke	336.65
Investment in Huskemaw Optics	55000	First Bank of Wyoming	31.30
Bank Wire Fees	45	First Bank of Wyoming	20.00
		SFM	1131
			1626.95